UNITED STATES DISTRICT COURT EASTERN DISTRICT OF NEW YORK

U.S. BANK NATIONAL ASSOCIATION, Trustee for the Registered Holders of Countrywide Commercial Mortgage Trust 2007-MF1, Commercial Mortgage Pass-Through Certificates, Series 2007-MF1, acting by and through CWCapital Asset Management LLC as Special Servicer, Case No. 11-CV-2406 (ENV)

Notice of Appearance

Plaintiff,

-against-

AS & MS EQUITIES LLC, PHILLIP MILLER, and THE CITY OF NEW YORK,

Defendants.

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PLEASE TAKE NOTICE that the undersigned has been retained as attorneys to **STEVEN R. BOYACK**, duly appointed Receiver for the benefit of the Plaintiffs of all rents and profits of the mortgaged premises described in the complaint in the above entitled action by order of this court made on October 3, 2011 and entered herein on October 4, 2011.

Please serve all papers pertaining to the Receiver on the undersigned at the office and addresses below.

Dated: New York, New York October 17, 2011

Yours, etc.

Borah, Goldstein, Altschuler, Nahins

& Goidel

By:

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